

PRESS RELEASE

Communication pursuant to article 11 of the Euronext Growth Milan Issuers' Regulation
(price sensitive disclosure)

**CYBEROO: THE BOARD OF DIRECTORS APPROVES THE
CONSOLIDATED RESULTS FOR THE 15-MONTH FISCAL YEAR
ENDED MARCH 31, 2026**

**Revenues from sales and services of €27.71 million and production value of
€31.23 million**

**Net cash position of €-0.84 million and total liquidity of €17.73 million;
consolidated shareholders' equity of €27.02 million**

**Receivables from Sedoc Digital Group reduced to €2.56 million, ahead of the
repayment schedule previously outlined to investors**

**Over 200 vCISO contracts activated to support companies on NIS2
compliance, cyber risk governance, and improving their security posture**

**Strategic investments continue in the ORBIS ecosystem, the Cyber Security
Suite, Keatrix, AI, the distribution channel, and international expansion, with
new platform announcements expected as early as July to support customers
with NIS2 compliance and security posture improvement initiatives**

Conference call with the financial community on June 30 at 11:00 a.m. CET

Note on Data Comparability

The fiscal year ended March 31, 2026, had an exceptional duration of 15 months, from January 1, 2025, to March 31, 2026, while the comparative figure as of December 31, 2024, refers to a 12-month fiscal year. The percentage changes indicated in this press release should therefore be interpreted with an understanding that the periods are not fully comparable, unless explicitly stated that the figures are on a like-for-like basis.

- **Production Value: €31.23 million, compared to €25.01 million as of December 31, 2024;**
- **Revenue from Sales and Services: €27.71 million, compared to €22.84 million as of December 31, 2024;**
- **Cyber Security & Device Security Revenue: €22.35 million, compared to €17.97 million as of December 31, 2024;**
- **BITDA: €8.56 million, compared to €9.72 million as of December 31, 2024;**
- **EBITDA margin: 27.4%, compared to 38.9% as of December 31, 2024;**
- **Consolidated net income attributable to the Group: €2.57 million, compared to €4.38 million as of December 31, 2024;**

- **Total liquidity: €17.73 million, compared to €6.45 million as of December 31, 2024;**
- **Net financial position: €-0.84 million, compared to €-0.02 million as of December 31, 2024, confirming a net cash position;**
- **Consolidated equity: €27.02 million, compared to €24.87 million as of December 31, 2024;**
- **Receivables from Sedoc Digital Group: €2.56 million as of March 31, 2026, compared to €11.53 million as of December 31, 2024, representing a reduction of approximately 78% and ahead of the repayment schedule previously disclosed to the market.**

Reggio Emilia, June 29, 2026 – Cyberoo S.p.A. (“**Company**” or “**Cyberoo**”), an innovative SME listed on Euronext Growth Milan and specializing in cybersecurity for businesses and integrated cyber risk management, announces that the Company’s Board of Directors today reviewed and approved the draft statutory financial statements and the consolidated annual financial report for the fiscal year ended March 31, 2026, which spanned an exceptional 15-month period from January 1, 2025, to March 31, 2026.

The consolidated financial statements were prepared based on the financial statements of the companies included in the Cyberoo Group’s scope of consolidation. Cyberoo Capital S.r.l., a wholly-owned subsidiary established in December 2025 and which, as of the balance sheet date, had been in operation for just over three months, is not included in the scope of consolidation for the fiscal year ended March 31, 2026, given its recent establishment, limited period of operation, and the limited overall significance of its data within the context of the Group. Any data relating to Cyberoo Capital is reported separately as stand-alone, unconsolidated operating data and does not contribute to the Group’s consolidated income, equity, and financial results.

Fabio Leonardi, CEO of Cyberoo, comments: *“The results for the fiscal year confirm Cyberoo’s ability to continue growing in its core business and, at the same time, to strengthen the strategic directions on which we intend to build the Group’s future. We are closing an exceptional 15-month fiscal year with revenue from sales and services of €27.71 million, a production value of €31.23 million, and a core contribution from the Cyber Security & Device Security division of €22.35 million. According to the Cybersecurity & Data Protection Observatory at the Politecnico di Milano, the Italian cybersecurity market grew by 12% in 2025. In this context, Cyberoo is outperforming the domestic sector, while at the European level, growth is in line with market growth rates. This result is particularly significant given the complex macroeconomic and geopolitical landscape, characterized by increasingly sophisticated cyber threats and a growing focus on digital resilience.*

A particularly relevant factor in interpreting these results is the strength of the Group’s financial structure. The Group maintains total liquidity of €17.73 million, a net cash position of €-0.84 million, and consolidated shareholders’ equity of €27.02 million. These figures confirm Cyberoo’s ability to sustain its path of growth, innovation, and commercial development, even in a highly complex market environment.

We have also achieved a very significant result in terms of working capital quality and the streamlining of transactions with related parties. Credit exposure to Sedoc Digital Group fell to €2.56 million as of March 31, 2026, ahead of the repayment schedule previously outlined to investors. This figure confirms the Group’s commitment to

reducing credit risk concentration, improving the quality of working capital, and making the structure of related-party transactions increasingly transparent.

The company's overall performance confirms the validity of our business strategy and Cyberoo's distinctive positioning. Today, we offer ORBIS, an integrated ecosystem of proprietary solutions and services that enables organizations to manage cybersecurity in a coordinated, effective manner that complies with the latest European regulatory requirements. The integration of technologies recognized for their quality and innovation into a single operating model constitutes a significant competitive advantage. Through ORBIS, Cyberoo effectively systematizes its proprietary expertise in threat management, process governance, compliance, and people security, responding to the evolving needs of businesses, which today no longer seek individual technologies but rather platforms capable of reducing complexity, managing cyber risk, and supporting compliance with an increasingly stringent regulatory environment.

In fact, during the fiscal year, we also saw strong growth in consulting services related to cybersecurity governance and processes, with over 200 contracts activated. This result confirms companies' growing focus on NIS2 and initiatives to improve their security posture. This is an important sign because it demonstrates that Cyberoo is able to support clients not only through technologies and managed services, but also in defining structured pathways toward cyber maturity, compliance, and resilience.

Profitability for the fiscal year reflects a strategic investment decision aimed at accelerating the development of the ORBIS ecosystem through the evolution of the Cyber Security Suite, Keatrix, AI-based solutions, research and development activities, and the strengthening of our national and international distribution channels. We believe these investments are essential for creating new opportunities for sustainable growth and consolidating Cyberoo's competitive position in the European mid-market.

Starting in July, we also plan to make new announcements focused on helping companies comply with the NIS2 Directive, manage cyber risk operationally, and implement continuous improvement initiatives for their security posture. In the future, further updates will follow regarding the Cyber Security Suite, and in particular Cypeer, which continues to represent the core of the Group's technology offering. Ongoing developments will strengthen its monitoring, threat management, and incident response capabilities, further expanding Cyberoo's ability to support businesses with an integrated approach that combines technology, managed services, compliance, and governance.

Keatrix represents a new, high-potential area of development. The platform, based on adaptive artificial intelligence and an innovative approach to training and human risk management, is helping to open new distribution channels and will gradually expand Cyberoo's market reach, including through scalable SaaS models and new mobile-first user experiences.

Cyberoo Capital, established in December 2025 to develop evolutionary leasing models for Cyberoo's solutions and services, also fits into this framework. At the end of the fiscal year, the company had been operational for only a very limited period; for this reason, and to ensure clarity of information, the relevant data are presented separately as unconsolidated operating data.

Finally, the growing European focus on digital sovereignty represents a significant strategic opportunity for Cyberoo. As an Italian and European vendor, with technologies developed in Europe and an international presence that is steadily expanding, we believe we are well-positioned to respond to a market that increasingly demands security, technological independence, and data control. We will therefore continue to invest, innovate, and grow with the goal of consolidating Cyberoo's role as a European company specializing in integrated cyber risk management".

MAIN CONSOLIDATED RESULTS AS OF MARCH 31, 2026

Business performance during the period was characterized by revenue growth and the continued central role of cybersecurity in corporate decision-making processes, within a complex market environment marked by a growing focus on digital resilience, business continuity, data protection, and regulatory compliance.

The growth of the core Cyber Security & Device Security business confirms the strength of the Group's positioning in the mid-market segment, supported by growing demand for managed services, threat management, and integrated solutions for cyber risk management.

During the fiscal year, Cyberoo also saw significant growth in its vCISO consulting services, with over 200 contracts activated to support companies on NIS2 compliance, cyber risk governance, and initiatives to improve their security posture. This activity served as a key business driver, helping to strengthen customer relationships and laying the groundwork for the gradual adoption of threat management services, the Cyber Security Suite, and integrated solutions from the Cyberoo portfolio.

Further developments to the Cyber Security Suite, Cypeer, and related products—along with new platform announcements scheduled to begin as early as July—are part of this strategy to strengthen the product offering and are designed to support companies in their NIS2 compliance processes, cyber risk governance, operational security management, and the continuous improvement of their security posture.

EBITDA and the EBITDA margin reflect the strategic investment phase approved by the Company, focused on the development of the ORBIS ecosystem, the evolution of the Cyber Security Suite, Keatrix, investments in artificial intelligence and research and development, as well as the strengthening of the Group's technical, commercial, and distribution infrastructure.

Total liquidity as of March 31, 2026, amounted to €17.73 million. The net financial position stood at €-0.84 million, confirming a net cash position. This figure reflects a solid financial structure, despite a significant investment cycle and an increase in gross financial debt.

The following are the investments and initiatives undertaken to strengthen the Group's market position and accelerate growth:

- ORBIS Ecosystem: evolution of the strategic and operational model to integrate threat management, process governance, compliance, and people security into a single cyber risk management ecosystem.
- Cyber Security Suite, Cypeer, and related platforms: evolution of the Group's core offering, with enhanced capabilities in threat management, monitoring, incident response, support for NIS2 compliance, and continuous improvement of clients' security posture. In this context, new platform announcements are planned starting as early as July, aimed at further expanding operational and consulting support for businesses.
- vCISO and NIS2: expansion of consulting services to support clients in regulatory compliance, cyber risk governance, and improving their security posture.
- Keatrix: development of the proprietary Human Risk & Security TrAIning platform based on adaptive artificial intelligence, edutainment, and personalized training programs.
- Artificial Intelligence and R&D: continued investment in proprietary technologies and new innovative projects in the field of cybersecurity.
- Distribution channel and internationalization: development of new distribution agreements and strengthening of sales channels in Italy, Poland, and Spain.
- Cyberoo Capital: launch of a strategic initiative for evolutionary leasing models,

with data presented separately, where reported, as non-consolidated operating data.

- Governance and corporate streamlining: simplification of the Group's structure and strengthening of organizational controls.

Below is a breakdown of revenue by business line:

Revenues from sales and services	03/31/2026	12/31/2024	Non-uniform variation
Cyber Security & Device Security	22,347,685	17,970,675	+24.4%
Managed Services	5,176,322	4,699,976	+10.1%
Digital Transformation	190,664	164,801	+15.7%
Total	27,714,671	22,835,452	+21.4%

The value of production amounts to €31.23 million and includes an increase in fixed assets resulting from internal work totaling €3.03 million, in line with the investment plan focused on proprietary technology, artificial intelligence, and product development.

in € millions	03/31/2026	12/31/2024
Value of Production	31,226,111	25,011,193
EBITDA	8,557,436	9,719,161
Margin %	27.4%	38.9%

INCOME STATEMENT

Income Statement	03/31/2026	12/31/2024
Revenues from sales and services	27,714,671	22,835,452
Increases in non-current assets for internal work	3,031,340	1,731,600
Other revenues and income	480,100	444,141
Value of Production	31,226,111	25,011,193
Raw materials, subsidiary materials, consumables and goods	8,705,280	6,293,092
Services	3,547,270	1,840,917
Rental, lease and hire costs	523,150	366,050
Personnel costs	9,373,701	6,570,914
Changes in inventories of raw materials, subsidiary materials and goods	51,879	-46,776
Other operating costs	467,395	267,835
Cost of Production	22,668,675	15,292,032
Ebitda	8,557,436	9,719,161
Amortization, depreciation and write-downs	4,241,964	3,251,161
Ebit	4,315,472	6,468,000
Financial income and expenses	-495,363	-233,269
Adjustments to financial assets	-	-
Earnings before Taxes	3,820,109	6,234,731

Income taxes	1,249,354	1,857,864
Consolidated profit (loss) for the period	2,570,755	4,376,867
Profit (loss) pertaining to minority interests	-	-
Attributable to the group	2,570,755	4,376,867

STATEMENT OF FINANCIAL POSITION

Balance Sheet	03/31/2026	12/31/2024
Intangible Assets	15,002,068	11,103,093
Property, plant & equipment	2,752,906	2,526,721
Non-current Financial Assets	4,764,983	27,268
Net Non-current Assets	22,519,957	13,657,082
Trade Receivables	15,234,198	20,187,720
Trade Payables	-3,981,355	-3,198,333
Other current assets	2,758,557	2,125,804
Other current liabilities	-9,355,108	-7,183,978
Net working capital	4,656,293	11,931,213
Provisions for risks and charges	-103,253	-87,147
Employee severance indemnities	-1,037,626	-775,190
Other non-current receivables and payables	147,048	127,095
Non-current assets and liabilities	-993,831	-735,242
Net invested capital	26,182,418	24,853,052
Share capital	1,035,432	1,035,432
Reserves	23,414,068	19,450,634
Cash-flow hedge reserve	4,111	8,219
Profit (Loss) carried forward	-	-
Profit (Loss) for the period	2,570,755	4,376,867
Total consolidated equity	27,024,366	24,871,152
Shareholders' equity attributable to minority interests	-	-
Total Shareholders' Equity	27,024,366	24,871,152
Cash and cash equivalents	-17,729,553	-6,447,440
Financial payables	16,392,200	6,084,561
Securities	-	-
Non-current trade and other payables	495,405	344,782
Net Financial Position	-841,948	-18,097
Borrowings	26,182,418	24,853,055

CHANGES IN ASSETS, WORKING CAPITAL, AND SEDOC DIGITAL GROUP

Net fixed assets as of March 31, 2026, amounted to €22.52 million, up from December 31, 2024, primarily due to an increase in intangible assets related to investments in software technologies, artificial intelligence, Keatrix, ORBIS, and research and development.

Reclassified net working capital as of March 31, 2026, was €4.66 million, compared to €11.93 million as of December 31, 2024. This figure reflects a trend toward the gradual rationalization of invested capital and a greater focus on the quality of working capital. A key aspect of this process is the reduction in credit exposure to Sedoc Digital Group S.r.l., a related party, which stood at €2.56 million as of March 31, 2026, compared to €11.53 million as of December 31, 2024. This reduction, amounting to approximately €8.97 million and representing about 78%, is ahead of the repayment schedule previously presented to investors, helping to strengthen the quality of working capital and reduce credit risk concentration.

NET FINANCIAL POSITION

The Group's Net Financial Position amounted to € -0.84 million, confirming a net cash position. Total liquidity for Net Financial Position purposes amounted to € 17.73 million, compared with € 6.45 million as of December 31, 2024.

	03/31/2026	12/31/2024
A Cash and cash equivalents	16,755,767	6,445,755
B Equivalents to liquid assets	1,596	1,685
C Other current financial assets	972,190	-
D Liquidity (A + B + C)	17,729,553	6,447,440
E Current financial debt	4,642,126	2,048,828
F Current portion of non-current financial debt	-	-
G Current financial debt (E + F)	4,642,126	2,048,828
H Net current financial debt (G - D)	-13,087,427	-4,398,612
I Non-current financial debt (excluding current portion and debt instruments)	11,750,074	4,035,733
J Debt instruments	-	-
K Non-current trade and other payables	495,405	344,782
L Non-current financial debt (I + J + K)	12,245,479	4,380,515
M Total financial debt (H + L)	- 841,948	-18,097

INDIRECT CASH FLOW STATEMENT

Statement of cash flows, indirect method	03/31/2026	12/31/2024
A) Cash flows from operations (indirect method)		
Profit/loss) for the year	2,570,755	4,376,867
Income taxes	1,249,354	1,857,864
Interest expense/(income)	495,363	233,269
(Dividends)		
(Gains)/Losses from disposals	37,873	34,902
1) Profit/(loss) for the year before income taxes, interest, dividends and gains/losses from disposal	4,353,345	6,502,902
Adjustments for non-monetary elements with no corresponding entry in net working capital	4,241,964	3,251,161
Allocations to provisions	58,786	105,957

Depreciation and amortization	4,183,178	3,145,204
Write-downs for impairment losses		
Value adjustments to financial assets and liabilities of derivative financial instruments that do not involve monetary transactions		
Other increases/(decreases) for non-monetary elements		
Total adjustments for non-monetary elements with no contra-entry in net working capital		
2) Cash flows before changes in net working capital	8,595,309	9,754,063
Changes in net working capital	7,285,124	-5,966,392
Decrease/(Increase) in inventories	51,879	-46,776
Decrease/(Increase) in trade receivables	4,824,310	-7,045,908
Increase/(Decrease) in trade payables	783,021	327,457
Decrease/(Increase) in accrued income and deferred charges	-635,912	-214,013
Increase/(Decrease) in accrued liabilities and deferred income	1,104,994	331,469
Other decreases/(Other increases) in net working capital	1,156,831	681,380
Total changes in net working capital		
3) Cash flows after changes in net working capital	15,880,433	3,787,671
Other adjustments		
Interest received/(paid)	-495,363	-233,269
(Income taxes paid)	-1,249,354	-1,857,864
Dividends received	0	0
(Use of provisions)	0	0
Other collections/(payments)	0	0
Total other adjustments	-1,744,717	-2,091,133
Cash flows from operations (A)	14,135,716	1,696,538
B) Cash flows from investing activities		
Property, plant & equipment		
(Investments)	-1,398,281	-1,376,771
Divestments	24,381	215,407
Intangible assets		
(Investments)	-7,608,118	-4,093,577
Divestments	47	10,573
Non-current financial assets		
(Investments)	-4,737,715	
Divestments		0
Current financial assets		
(Investments)		
Divestments	-8,745	4,718
(Acquisition of subsidiaries, net of cash and cash equivalents)		
Sale of subsidiaries, net of cash and cash equivalents		
Cash flows from investing activities (B)	-13,728,431	-5,239,650
C) Cash flows from financing activities		
Debt		

Increase/(Decrease) in short-term bank payables	401,767	1,188,542
Obtainment of loans	12,605,508	821,376
(Reimbursement of loans)	-2,691,206	-1,480,001
Equity		
Paid capital increase	0	0
(Repayment of capital)		
Sale/(Purchase) of treasury shares	-413,431	0
(Dividends and advances on paid dividends)		
Cash flows from financing activities (C)	9,902,638	529,917
Increase (decrease) in cash and cash equivalents (A ± B ± C)	10,309,923	-3,013,196
Exchange rate effect on cash and cash equivalents	0	0
Cash and cash equivalents at start of year		
Bank and post office accounts	6,445,755	9,459,343
Checks		
Cash and cash equivalents on hand	1,685	1,293
Total cash and cash equivalents at the start of the year	6,447,440	9,460,637
Of which not freely usable	0	0
Cash and cash equivalents at year-end	16,757,363	6,447,440
Bank and post office accounts	16,755,767	6,445,755
Checks	0	0
Cash and cash equivalents on hand	1,596	1,685
Total cash and cash equivalents at year-end	16,757,363	6,447,441

RELATED PARTIES AND REDUCTION OF SEDOC DIGITAL GROUP'S EXPOSURE

Transactions with related parties were conducted on terms similar to those applied to independent third parties and in accordance with market conditions. In this context, the most significant figure for investors is the credit exposure to Sedoc Digital Group S.r.l., which amounted to €2,553,505 as of March 31, 2026.

This amount represents a significant reduction and is ahead of the repayment schedule previously disclosed to the market, thereby enhancing transparency in transactions with related parties, reducing credit risk concentration, and improving the quality of working capital. Sedoc Digital Group S.r.l. has also provided guarantees in favor of the Group in the amount of €700,000.

CYBEROO CAPITAL: SEPARATE, NON-CONSOLIDATED MANAGEMENT REPORT

Cyberoo Capital S.r.l., incorporated in December 2025 and wholly owned by Cyberoo S.p.A., is not included in the scope of consolidation for the fiscal year ended March 31, 2026, given its recent incorporation, limited period of operation, and the limited overall significance of its financial data within the context of the Group.

For informational purposes, Cyberoo Capital S.r.l. reported, on an unconsolidated standalone basis, revenue from sales and services of €0.56 million, EBITDA of €0.53 million, and cash and cash equivalents of €0.97 million as of March 31, 2026. These figures are presented for informational purposes only and do not contribute to the Group's consolidated income, equity, and financial results as of March 31, 2026.

CYBEROO S.P.A.'S STATUTORY FINANCIAL STATEMENTS

Cyberoo S.p.A.'s statutory financial statements for the year ended March 31, 2026, show a net income of €1.69 million. The Board of Directors has proposed allocating the entire net income to the extraordinary reserve.

MAIN SIGNIFICANT EVENTS DURING THE FISCAL YEAR

During the fiscal year, the following events, among others, are worth noting:

- approval of the Organization, Management, and Control Model pursuant to Legislative Decree 231/2001;
- launch and update of share buyback programs;
- recognition by Gartner as a Sample Vendor in the Advanced Behavioral Detection Analytics category;
- strong growth in vCISO consulting services, with over 200 contracts activated to support companies on NIS2, cyber risk governance, and security posture improvement;
- Official announcement of Keatrix—Human Risk & Security Training Platform;
- Acquisition of foreign subsidiaries in Albania and Ukraine and of the business unit from Cyberoo Global S.p.A.;
- Merger by incorporation of the subsidiary MFD International S.r.l.;
- signing of commercial agreements in Poland and Spain;
- launch of Keatrix distribution;
- incorporation of Cyberoo Capital S.r.l.;
- agreement with COMETA S.p.A.;
- publication of the second edition of the Cyberoo Observatory;
- appointment of Mediobanca as Corporate Broker;
- signing of the agreement to purchase trade receivables from Sedoc Digital Group S.r.l.;
- reduction of credit exposure to Sedoc Digital Group S.r.l. to €2,553,505 as of March 31, 2026, accelerating the repayment schedule previously outlined to investors.

SIGNIFICANT EVENTS AFTER THE REPORTING PERIOD

- Strategic agreement with V-Valley, a company of the Esprinet Group, for the distribution in Italy of Cyberoo's entire portfolio of services and solutions;
- launch of Black Academy, a Partner Program dedicated to the distribution of Keatrix;
- presentation of ORBIS, a strategic and operational model for integrated cyber risk management;
- "Best Methodology Award 2026" for the NeLP® methodology integrated into Keatrix; acceleration of research and development activities for the mobile-first evolution of Keatrix, with potential expansion to wearable devices and possible future opportunities in the B2C sector as well.

BUSINESS OUTLOOK

The macroeconomic and market environment remains complex and marked by high uncertainty, making it difficult to accurately predict short-term demand trends. However, the growing importance of cybersecurity issues at the corporate and institutional levels continues to be a structural factor supporting the sector's growth.

In this scenario, Cyberoo reaffirms the strength of its competitive positioning and its ability to offer a distinctive and integrated solution based on the ORBIS ecosystem and the Group's proprietary solutions.

The Cyber Security Suite, Cypeer, and related platforms will continue to form the core of the Group's technology offering. The additional product developments planned to support NIS2 compliance represent a development strategy consistent with businesses' need to address cybersecurity not only as a technological safeguard but as a structured approach encompassing governance, compliance, operational response, and the progressive strengthening of their security posture.

Keatrix has begun to demonstrate its potential and serves as a strategic driver of growth, with further opportunities expected from the distribution channel, the shift toward a mobile-first approach, and the expansion of sales channels.

The Group also continues its commitment to developing new research and development initiatives aimed at further strengthening its technological positioning and expanding its cybersecurity offerings.

The European regulatory framework, including the NIS2 Directive, continues to support demand for cybersecurity solutions, fostering greater awareness among businesses and helping to sustain investment in the sector even during periods of heightened macroeconomic uncertainty. Finally, the growing European focus on digital sovereignty constitutes an additional favorable structural factor for the market, strengthening the position of operators with technology developed and rooted in Europe. In this context, the Group believes it is well-positioned to capitalize on growth opportunities in the coming fiscal years.

VALUE ADDED INCOME STATEMENT

	03/31/2026		12/31/2024	
	€	% revenues	€	% revenues
(+) Revenues from sales and services	25,351,283	100.0%	20,984,338	100.0%
(+/-) Chg in product inventories and work in progress	0	0.0%	0	0.0%
(+) Increases in non-current assets for internal work	1,807,250	7.1%	1,329,600	6.3%
(+) Other revenues	410,685	1.6%	319,909	1.5%
Value of production	27,569,218	108.7%	22,633,847	107.9%
(-) Purchases of goods	-8,090,337	31.9%	-5,564,464	26.5%
(-) Purchases of services	-5,373,035	21.2%	-3,426,718	16.3%
(-) Rental, lease and hire costs	-495,403	2.0%	-316,973	1.5%
(-) Other operating costs	-401,723	1.6%	-232,091	1.1%
(+/-) Changes in material inventories	-51,879	-0.2%	46,776	0.2%
Cost of production	-14,412,377	56.9%	-9,493,470	45.2%
ADDED VALUE	13,156,841	51.9%	13,140,377	62.6%
(-) Personnel costs	-6,682,797	26.4%	-4,055,194	19.3%
EBITDA	6,474,044	25.5%	9,085,183	43.3%
(-) Amortization and depreciation	-3,482,264	13.7%	-2,640,767	12.6%
(-) Provisions and write-downs	-55,216	0.2%	-99,757	0.5%
EBIT	2,936,564	11.6%	6,344,659	30.2%

(-) Financial expenses	-705,214	2.8%	-429,175	2.0%
(+) Financial income	269,783	1.1%	255,399	1.2%
Net financial income/(expense)	-440,557	-1.7%	-176,099	-0.8%
CURRENT PROFIT/(LOSS)	2,496,007	9.8%	6,168,560	29.4%
(-) Other non-operating costs	0	0.0%	0	0.0%
(+) Other non-operating revenues	0	0.0%	0	0.0%
Balance of other non-operating revenues and costs	0	0.0%	0	0.0%
EARNINGS BEFORE TAXES	2,496,007	9.8%	6,168,560	29.4%
(-) Income taxes	-802,549	3.2%	-1,786,412	8.5%
NET PROFIT/(LOSS)	1,693,458	6.7%	4,382,148	20.9%

BALANCE SHEET LIQUIDITY/COLLECTABILITY

	03/31/2026		12/31/2024	
	€	%	€	%
Net property, plant & equipment	2,726,335	4.9%	2,481,712	6.0%
Net intangible assets	11,579,192	20.9%	8,197,248	19.9%
Non-current financial assets	6,707,378	12.1%	2,455,163	6.0%
Receivables due after 12 months	1,024,848	1.9%	6,105,155	14.8%
TOTAL NON-CURRENT ASSETS	22,037,753	39.8%	19,239,278	46.6%
Inventories	642,645	1.2%	694,524	1.7%
Short-term trade receivables	9,333,150	16.9%	7,571,456	18.3%
Short-term trade receivables due from the group	5,251,027	9.5%	6,343,363	15.4%
Short-term financial receivables due from the group	0	0.0%	0	0.0%
Other short-term receivables	500,120	0.9%	337,773	0.8%
Accruals and deferrals	1,019,033	1.8%	730,992	1.8%
Trade and other receivables	16,103,330	29.1%	14,983,584	36.3%
Short-term financial assets	67,859	0.1%	59,287	0.1%
Cash, bank and postal current accounts	16,506,008	29.8%	6,298,432	15.3%
Cash and cash equivalents	16,573,867	29.9%	6,357,719	15.4%
TOTAL CURRENT ASSETS	33,319,842	60.2%	22,035,827	53.4%
TOTAL ASSETS	55,357,595	100.0%	41,275,105	100.0%
Net Equity	26,590,842	48.0%	25,312,352	61.3%
Provisions for risks and charges	72,247	0.1%	58,887	0.1%
Employee severance indemnities	714,152	1.3%	390,469	1.0%
Bonds	0	0.0%	0	0.0%
Convertible bonds	0	0.0%	0	0.0%
Payables due to banks beyond 12 months	11,735,950	21.2%	3,908,259	9.5%
Long-term liabilities due to other lenders	0	0.0%	8,133	0.0%
Long-term trade payables	0	0.0%	0	0.0%
Long-term trade payables due to the group	0	0.0%	0	0.0%
Long-term financial payables due to the group	0	0.0%	0	0.0%
Other long-term financial payables	0	0.0%	0	0.0%
Other long-term payables	123,204	0.2%	1,868	0.0%

TOTAL LONG-TERM PAYABLES	12,645,553	22.8%	4,367,616	10.6%
TOTAL LONG-TERM PAYABLES + EQUITY	39,236,395	70.9%	29,679,968	71.9%
Bonds	0	0.0%	0	0.0%
Convertible bonds	0	0.0%	0	0.0%
Payables due to banks within 12 months	3,937,462	7.1%	1,331,917	3.2%
Short-term liabilities due to other lenders	5,695	0.0%	9,222	0.0%
Short-term trade payables	3,236,908	5.8%	2,863,581	6.9%
Short-term trade payables due to the group	896,281	1.6%	1,019,248	2.5%
Short-term financial payables due to the group	0	0.0%	0	0.0%
Other short-term financial payables	0	0.0%	0	0.0%
Other short-term payables	8,044,854	14.5%	6,371,169	15.4%
TOTAL SHORT-TERM PAYABLES	16,121,200	29.1%	11,595,137	28.1%
TOTAL LIABILITIES & EQUITY	55,357,595	100.0%	41,275,105	100.0%

PRESENTATION OF FINANCIAL RESULTS AS OF MARCH 31, 2026

Cyberoo wishes to announce that on June 30, 2026, at 11:00 a.m. (CET), it will hold a presentation of its annual financial results for the year ended March 31, 2026. The conference call will be conducted in Italian, with simultaneous interpretation into English.

The presentation will also be available in the "[Investor Relations](#)" section of Cyberoo's website.

To participate in the conference call, please use the following access numbers:

For institutional and professional investors and financial analysts

FROM ITALY:

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FROM ABROAD:

- UNITED KINGDOM: +44 1 212818004
- UNITED STATES: +1 718 7058796
- GERMANY: +49 6917415712
- FRANCE: +33 170918704
- SWITZERLAND: +41 225954728
- OTHER COUNTRIES: +39 02 8020911

For the press and retail investors

FROM ITALY:

- +39 02 8020927

PLACE OF FILING OF THE CONSOLIDATED FINANCIAL STATEMENTS

The consolidated financial statements will be filed with the parent company Cyberoo S.p.A., based in Reggio Emilia (RE) - Via Brigata Reggio 37, and will be available on the Company's website at www.cyberoo.com in the section "[Investors/Financial Statements and Reports](#)", and on the website of Borsa Italiana S.p.A.



Cyberoo S.p.A., a company listed on Borsa Italiana's Euronext Growth Milan, is an innovative SME based in Emilia-Romagna that specializes in cybersecurity for businesses and integrated cyber risk management. The Company develops proprietary solutions and services to protect, monitor, and govern the corporate ecosystem, taking into account cyber risk across its technological, organizational, regulatory, and human dimensions.

Cyberoo's strategic vision is encapsulated in ORBIS, the model through which the Company organizes its offering into an integrated ecosystem that combines technology, processes, compliance, and the human factor, with the aim of reducing fragmentation and strengthening security governance.

Cyberoo's offering is structured into four operational areas: threat management, through the Cyber Security Suite; process governance, via Cyberoo Docetz; regulatory and compliance, with Titaan; and security awareness and training, through Keatrix. The model is specifically aimed at European mid-market companies, which face advanced cyber threats, growing regulatory obligations, and increased organizational complexity, often without the specialized internal structures typical of large enterprises.

FOR INFORMATION:

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