

PRESS RELEASE

**CYBEROO S.P.A: FINALIZED THE ACQUISITION OF CYBEROO GLOBL AL SH.P.K. AND CYBEROO GLOBL UA LLC AND A BUSINESS UNIT FROM CYBEROO GLOBL S.P.A.**

Reggio Emilia, June 19th, 2025– Cyberoo S.p.A. (“Cyberoo” or the “Company”), an innovative SME listed on the EGM (Euronext Growth Milan) market, specialized in cyber security for companies, further to the press release dated June 17, 2025, announces that it has today completed the acquisition of the entire share capital of Cyberoo Global AL sh.p.k., a company incorporated under Albanian law, for a consideration of Euro 200,000, and Cyberoo Global UA LLC, a company incorporated under Ukrainian law, for a consideration of Euro 5,000 (collectively the "**Acquisitions**").

It should be noted that, also on today's date, the preliminary agreement for the sale of the Business Unit from the parent company Cyberoo Globl S.p.A. ("**Business Unit**") was signed for a consideration of Euro 1,200,000.

The two companies Cyberoo Globl AL sh.p.k. and Cyberoo Globl UA LLC already provided services to the Company, and the Acquisitions will enable the integration of strategic activities and resources hitherto attributable to the parent company Cyberoo Globl S.p.A. into the scope of the listed company, further consolidating the Company's transparency strategy in line with market expectations and making intercompany relations residual (for more information see the press release of June 17, 2025).

The Business Unit includes, among other things, labor relations, capital assets, existing IT supply contracts with other Group companies, and goodwill. Specifically, the acquired Business Unit includes:

- 11 employees;
- software development and managed services activities (NOC, SOC and VNOC);
- active supply, sublease and lease contracts.

The activities subject to transfer and related to the Business Unit include the development of proprietary software solutions and advanced cybersecurity services, including:

- design and engineering of OSINT software;
- NOC (Network Operation Center), SOC (Security Operation Center) and VNOC (Virtual Network Operation Center) services active 24/7, 365 days a year;
- proactive technology infrastructure management, support and continuous monitoring, including in the cloud.

Prior to the acquisition of the Business Unit, these activities were governed by a framework supply agreement between Cyberoo Globl S.p.A. and Cyberoo S.p.A. for a total value of approximately Euro 2 million on an annual basis, and the transaction will allow the internalization of know-how, technologies and key resources that will be progressively integrated into Cyberoo S.p.A.'s operational processes.



The entry of these activities directly into the scope of the Company constitutes a direct strengthening and completion of Cyberoo's cybersecurity activities. It will also enable additional support for the ongoing development and management activities of Cypeer Keera, a proprietary service already operational since 2024 and now increasingly central to the company's strategy for growth and competitive positioning in the cybersecurity market. Indeed, Keera represents a distinctive, high value-added asset that can offer a proactive approach to defending corporate digital infrastructure.

It should be noted that, as disclosed on June 17, 2025, the Acquisitions and the sale of Business Units are related party transactions of lesser significance, pursuant to the procedure adopted by the Company. On June 17, 2025, the Related Parties Committee issued a prior favorable opinion on them.

Also filed today was the plan for the merger by incorporation of MFD International S.r.l., a wholly owned subsidiary of the Company, again in consideration of the resolution passed by the Board of Directors on June 17, 2025.

It should be noted that the decision on the proposed merger will be proposed to the shareholders through a special extraordinary shareholders' meeting that will be duly convened in compliance with the provisions of the law and the Articles of Association.

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**Cyberoo S.p.A.**, a company listed on the Euronext Growth Milan stock exchange of Borsa Italiana, is an innovative Reggio Emilia-based SME specialized in cyber security for businesses, intended not only to protect IT systems from external attacks but also to implement a real strategy capable of protecting, monitoring and managing IT ecosystem information. Cyberoo addresses the medium-sized enterprise market with a broad and deep portfolio of enterprise solutions developed using the most advanced technologies and with a value chain that allows it to set prices that are in line with our customers' spending power.

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