

PRESS RELEASE

## **BOARD PROPOSES APPROVAL OF AUTHORIZATION TO PURCHASE AND DISPOSE OF OWN SHARES**

Reggio Emilia, April 2, 2025 – **Cyberoo S.p.A.** ("**Company**"), an innovative SME listed on the Euronext Growth Milan Market, specialized in cyber security for enterprises, announced that today the Board of Directors resolved to submit a proposal for authorization to purchase and dispose of own shares to the Ordinary Shareholders' Meeting to be held on April 28, 2025, on first call, and on April 29, 2025, on second call, subject to the revocation of the authorization granted on December 7, 2023.

The purpose of the request for authorization is to grant the Board of Directors the authority to purchase and dispose of the Company's own shares in order to pursue the following purposes:

- i. Retention for subsequent uses, including: as consideration in extraordinary transactions with other parties, including the exchange or sale of shareholdings to be carried out by exchange, contribution, or other act of disposal and/or use, or their use for bonds convertible into shares of the Company or bonds with warrants or for any warrants.
- ii. To intervene directly or through intermediaries to limit anomalous swings in prices and/or to regularize trading and prices, in the face of any distorting phenomena relating to excess volatility or low trading liquidity, in any case without prejudice to compliance with provisions in force.
- iii. Use within the context of future compensation and incentive plans based on financial instruments for directors and employees of the Company and/or of its directly or indirectly controlled companies, both by granting free call options and through the free allocation of shares (i.e., *stock option* and *stock grant plans*) or for variable remuneration policies based on financial instruments.
- iv. Use for any future programs for the free allocation of shares to shareholders.

Authorization will be sought for the purchase of own shares having the following characteristics:

- the purchases will concern Cyberoo S.p.A. shares in one or more tranches, up to a maximum total of 400,000 shares and for a maximum total amount of 1,000,000.00 euros (one million);
- the purchase price shall be not less than and not more than 20% of the price that the stock will have recorded in the trading session on the day preceding each individual transaction or the different consideration envisaged in the market practices allowed from time to time;
- the number of shares held by the Company, taking into account the ordinary shares held in the Company's portfolio from time to time, shall not exceed 20% of the share capital in the aggregate.

The authorization for the purchase of own shares is requested for a period of 18 months from the date of any resolution for approval of the proposal by the Ordinary Shareholders' Meeting.

For any further information about the proposal for authorization to purchase and dispose



of own shares, see the Board of Directors' Report to the Shareholders' Meeting, which will be published on the website [www.cyberoo.com](http://www.cyberoo.com), *Investor Relations/Shareholders' Meeting* section, as well as on the website [www.borsaitaliana.it](http://www.borsaitaliana.it), *Shares/Documents* section, within the terms established by law.

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**Cyberoo S.p.A.**, a company listed on the Euronext Growth Milan stock exchange of Borsa Italiana, is an innovative Reggio Emilia-based SME specialized in cyber security for businesses, intended not only to protect IT systems from external attacks but also to implement a real strategy capable of protecting, monitoring and managing IT ecosystem information. Cyberoo addresses the medium-sized enterprise market with a broad and deep portfolio of enterprise solutions developed using the most advanced technologies and with a value chain that allows it to set prices that are in line with our customers' spending power.

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