

«In 2023, **29% of organizations were harmed** by security incidents. In addition, **54% of organizations** still report an **insufficient understanding of cyber vulnerabilities** related to their supply chain.»

WORLD ECONOMIC FORUM

Since the beginning of the Ukrainian conflict in 2022, Clusit pointed out that Italy is in the crosshairs of cybercrime. In 2023, **Italy remained a particularly easy target,** having received the 11% of attacks detected globally (compared to 3.4% in 2021 and 7.6% in 2022).

CLUSIT



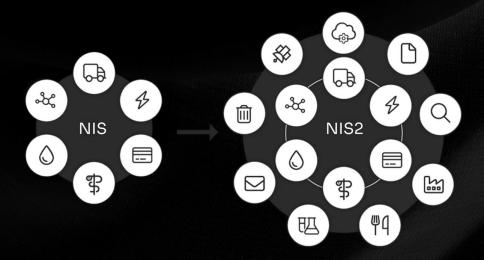
«The cybersecurity market in Europe in 2023 exceeded \$32.43 billion dollars and is expected to reach over \$57.75 billion dollars by 2028, with **an annual growth rate of 12.23%**» *BEDISRUPTIVE* 

«By **2025**, **60% of organizations** (up from 30% today) will actively use disruption capabilities and threat containment provided directly by MDR vendors.» *GARTNER* 





### THE NIS2 DIRECTIVE



The **NIS2 Directive** was born from the update of the previous NIS Directive, **approved in 2016**, with the aim of reducing the risk related to **cybersecurity**.

The European Commission update of the NIS directive aims to determine specifically the obligations, timing and entities covered by NIS2.



### **CYBEROO**CERTIFICATIONS AND QUALITY



Computer Emergency Response Team

TRUSTED INTRODUCER-SIM 3

### **Gartner**

Cyberoo is the first and only
Italian company named
"REPRESENTATIVE VENDOR" in
the "GARTNER MARKET GUIDE
FOR MDR SERVICES"



Scan the QR Code to download the Gartner «Market Guide for Managed Detection & Response Services 2024»



### I-SOC AMONG EUROPE AND A TOP-CLASS SERVER FARM

Datacenter STACK Infrastructure

Milan

35+ Cyber Security Specialist 3° L-IR & PM, SAM & Dev

Reggio Emilia

**50+** Cyber Security Specialist 1° L & Dev

Ternopil

Datacenter Equinix WA2 IBX

15+ Cyber Security Specialist 2° L

Warsaw

**30+** Group company controlled by Cyberoo Global and supporting Cyberoo business

Tirana



### CONTINUOUS IMPROVEMENTS AND CONSTANT INVESTMENT IN R&D

New remediation service

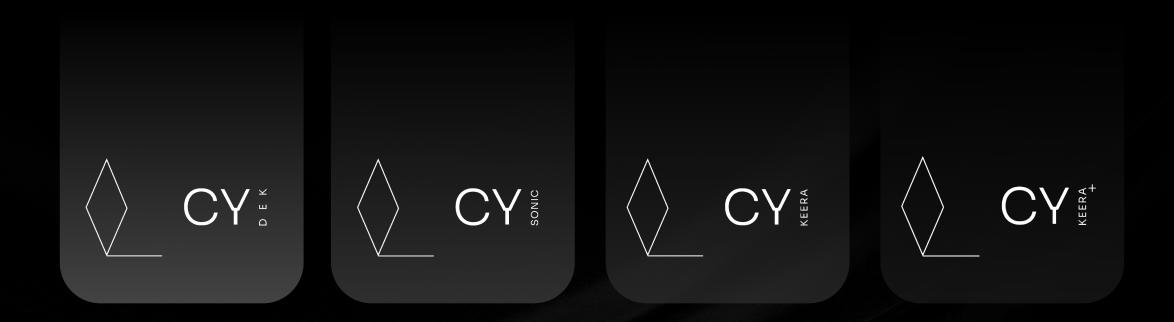
Features for Improved Detection

Features to improve the service and quality of I-SOC analysis

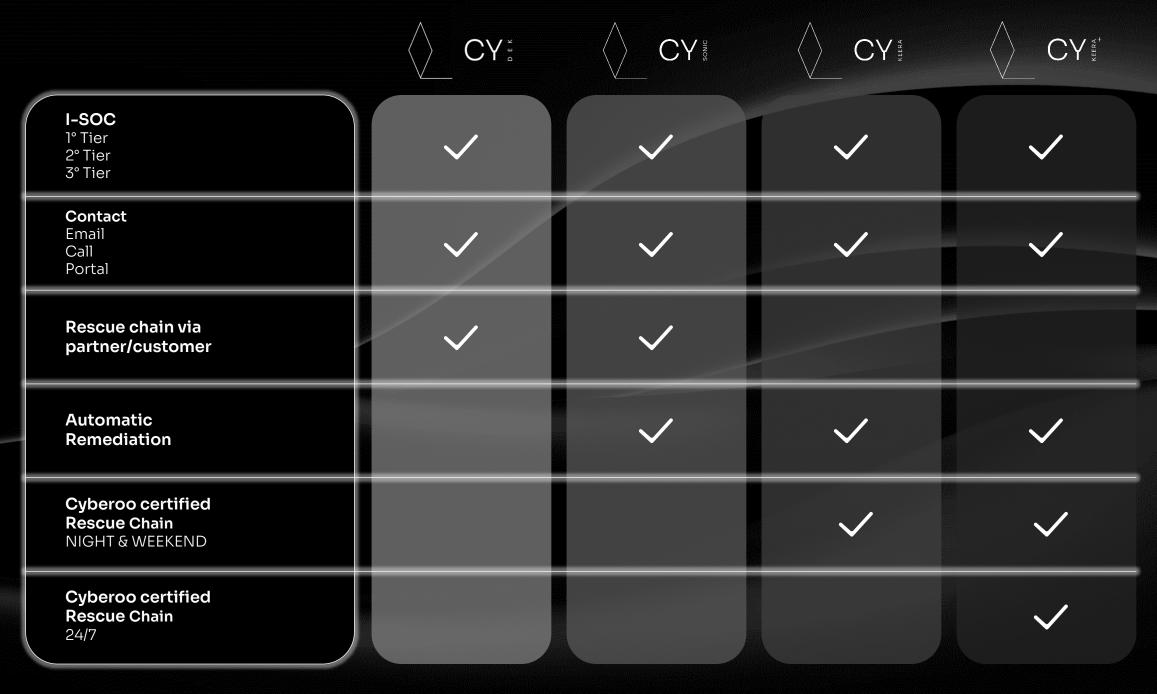
Usability Enhancement Features



### **SAME DETECTION**DIFFERENT REMEDIATION













RISK ASSESSMENT



CYBER SECURITY ADVISORY & vCISO



INCIDENT RESPONSE



**VULNERABILITY ASSESSMENT & PENETRATION TEST** 



COMPLIANCE NIS2: CONSULTANCY ACTIVITIES



## CYBEROO BREAKS A NEW GROUND

CODE NAME: KEATING PROJECT WITH GENERATIVE AI



### CYBEROO SALES NETWORK - Italy

CYBEROO, thanks to an effective and performing sales network, oversees the **entire Italian territory** through activities in order to qualify new opportunities within prospect companies.

- Commercial & Channel Director
- (1) Head of Business Developement
- Area Manger Central-South
- (13) Key Account Manager
- **2** Partner Account Manager
- **3** Business Developer Manager
- 4 Inside Sales



### CYBEROO HAS SIGNED IMPORTANT PARTNERSHIP AGREEMENTS ALL OVER THE COUNTRY

1 DISTRIBUTION AGREEMENT

85 PARTNERSHIP AGREEMENTS



### **CYBEROO PARTNERS – Italy**

CYBEROO has signed important partnership agreements with welldistributed dealers throughout the country, which it now covers entirely.

- 3 Puntozero
- Athena S.r.l.
- Avvale S.p.A. (Ex Techedge S.p.A) •
- A.Z. Info S.r.l.
- Bearit S.r.l.
- Bellucci S.p.A.
- Betacom S.r.l
- Capgemini Italia S.p.A.
- CONNECT S.p.A.
- Cyber-bee (R1 Group)
- Cybertech S.r.1
- Dabbicco Telecomunicazioni S.r.l. •
- Dastech S.r.l.
- Digipoint S.r.l.
- Digisoft S.p.A.
- Easytech S.r.l
- Ecotel Italia S.r.l.
- EDIST Engineering S.r.l.
- Energent S.p.A.
- Enwenta S.r.l.
- Euro Informatica S.p.A.
- Eurosystem S.p.A.
- Gamtech
- Go InfoTeam S.r.l.
- Go 2Tec S.r.l.
- Gruppo 3C S.r.l.
- Gruppo E (Ergon S.r.l.)
- Gruppo Trade S.r.l.
- Horsa S.p.A.

- I.T.M. Informatica Telematica Meridionale S.r.l.
- Information Consulting S.r.l.
- Intent S.p.A.
- IT Impresa S.r.l.
- ITI Innovazione Tecnologica Italiana S.r.l.
- KII-Key Investigation & Intelligence S.r.l.
  - Ledwork S.r.l.s.
- LikeDigital S.r.l.
- LYNX CS S.r.1
- Logical System S.R.L.
- Magnetic Media Network S.p.A.
- Mauden S.r.l.
- MPG System S.r.l. N3TCOM S.R.L.
- N3tcom S.r.1
- Naguadria S.r.l.
- Novanext S.R.L.
- NPO Sistemi S.r.l
- NPO Torino S.r.l.
- Omicron Consulting S.r.l.
- OPEN KOMM S.R.L.
- Planetel S.p.A.
- Posdata S.r.l.
- Pucciufficio S.r.l.
- **QUANTICO S.R.L**
- RAD S.r.l.
- R.B. Impianti tecnologici S.r.l.
- Red Frog S.r.l.
- Retelit Digital Service S.p.A.
- Reti S.p.A.
- Ricca IT S.r.l.
- RTC S.p.A.

- S2E Sprint S.r.l.
- SafeNetwork S.r.l. Scai Solution Group S.p.A.
- Scai Tecno S.p.A.
- Selcom S.p.A
- Show.IT S.r.l.
- Silverlake S.r.l.
- SMARTNET S.R.L. SMAU - GFI S.R.L.
- SMEUPICS S.r.l.
- SMS Engineering S.r.l.
- Sogesi S.r.l.
- System Line S.r.l
- Tech2 S.r.l.
- Techlan S.r.l.
- Tecno 3 S.a.s.
- Tecnologica S.r.l.
- Teleconsys S.p.A.
- Training 4U S.r.l.
- Vidata S.r.l. WindTre S.p.A.
- Wetech's S.p.A
- Windtre S.p.A
- Workteam S.r.l.
- Yotta Core S.r.l.
- Zerouno Informatica S.p.A.







# CYBEROO SIGNS THE DISTRIBUTION AGREEMENT WITH ARROW ELECTRONICS



### **CYBEROO SALES NETWORK - Poland**













### CYBEROO PARTNERS - Poland and Slovak Republic

During 2023, Cyberoo began the development of the partners network in Poland, resulting in the onboarding of the following companies.

- PROSYSTEM SA.
- INTEGRITY PARTNERS SP. Z O.O.
- CC Otwarte Systemy Komputerowe Sp. Z O.O
- VERNITY SP. Z O.O
- ASCOMPSA.
- SPRINTTECH SP. Z O.O.
- XCOMP SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ SP. K.
- AIRO S.R.O.





### CYBEROO PARTNERS – Spain & Portugal

June 2024, almost a year after the opening of the Polish office, CYBEROO LANDS IN SPAIN and PORTUGAL.

Internationalization activities are at the beginning in this new country, where the horizon of Cyberoo market is destined to expand more and more.

CYBEROO SIGNS THE DISTRIBUTION AGREEMENT WITH ZALTOR







### ABOVE THE REST

We have created the new ABOVE THE REST campaign.

With the new commercial Cyberoo is represented through different eyes.



Watch the new spot



### MANY COMPANIES CHOOSE US



### CYBEROO SALES & REVENUES HI 2024

YOY GROWTH H1 2024

TOTAL H14.56% 10.07 mln €

SALES REVENUES +16.24% 9.09 mln €

Vs. H1 2023

RECURRING REVENUES 52%

+20.88% **CYBER SECURITY** SERVICES 6.53 mln € **REVENUES** vs. H1 2023 MANAGED +6.97% SERVICES 2.45 mln € **REVENUES** vs. H1 2023 DIGITAL -13.79% **TRANSFORMATION** 0.10 mln € **REVENUES** vs. H1 2023



### CYBEROO HIGHLIGHTS H1 2024

YOY GROWTH vs. H1 2023

H12024

TOTAL REVENUES

+14.56%

10.07 mln €

EBITDA

-0.05%

2.81 mln €

EBITDA MARGIN

-5.82pp

+27.88%

**NET PROFIT** 

-33.81%

0.87 mln €

NFP (CASH)

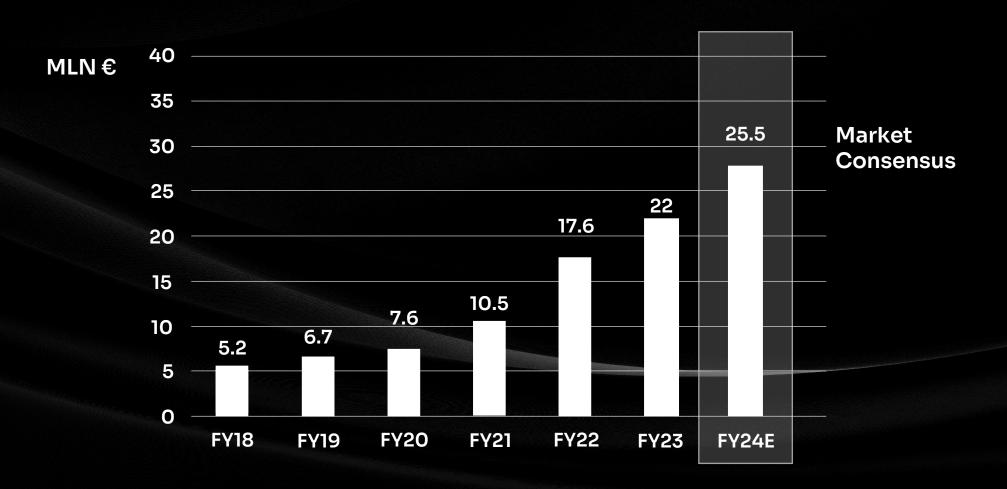
-91.67%

-0.32 mln €



### HIGHLIGHTS: VALUE OF PRODUCTION 2018 - 2024

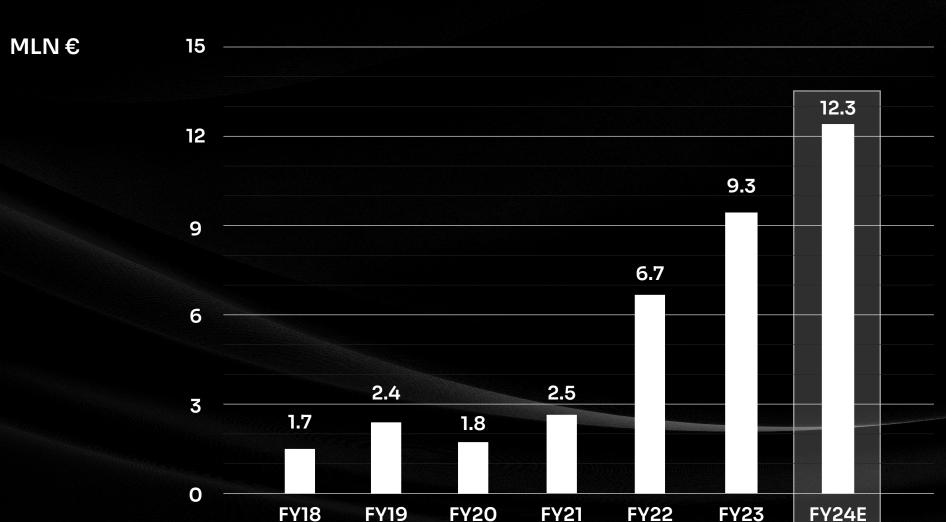
#### **DATA & EXPECTATIONS**





### **HIGHLIGHTS: EBITDA 2018 – 2024**

#### **DATA & EXPECTATIONS**



Market Consensus



### SUSTAINABILITY REPORT HIGHLIGHTS 2023

#### **HUMAN CAPITAL**

100% permanent contracts

**97%** full-time contracts

**62%** employees between the age of 30 and 50

**50%** senior managers hired by the local community

#### **ENVIRONMENTAL CAPITAL**

**20.30** tons of waste produced (-51% vs 2022) **Emission compensation**: reduction of 80 grams/
per employee of CO2 emissions into the atmosphere, with 24bottles

**203 tCO2** (Scope 1+2) produced in 2023





«The progress made over time and the soundness of the strategy, with a focus on international expansion and innovation, put us in a position to seize the future opportunities that are increasingly emerging in a high-growth market, allowing us to further strengthen our positioning in the industry» FABIO LEONARDI - CEO OF CYBEROO



### CONTACTUS



Cyberoo S.p.A. Via Brigata Reggio, 37 42124 Reggio Emilia





**Tel.** 0522.388111

LinkedIn: CYBEROO





Mail: info@cyberoo.com

YouTube: CYBEROO



Web: www.cyberoo.com



X: CYBEROO



Instagram: @cyberoo\_official

