CYBEROO

SECURE SOUL

«The MDR market is one of the most dynamic sectors of the cybersecurity market and shows strong growth at 48.9% from 2020 to 2021.

The MDR market is rapidly growing and is expected to reach a plateau within the next five years».

GARTNER





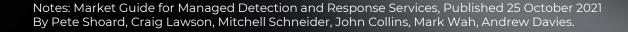
WE HAVE FOLLOWED UP ON THE INVESTMENTS MADE, IMPROVING THE STRUCTURE AND SERVICE. THE SIX-MONTH PERIOD IS VERY POSITIVE, AS WE CONTINUE TO SEE SIGNIFICANT GROWTH.



CYBEROO IS THE FIRST AND ONLY ITALIAN COMPANY NAMED «REPRESENTATIVE VENDOR» IN THE «2021 GARTNER MARKET GUIDE FOR MDR SERVICES»

Scan the QR Code to download Gartner's «2021 Market Guide for Managed Detection & Response Services»:





FOR GARTNER CYBEROO IS AMONG
THE TOP 50 GLOBAL COMPANIES
SPECIALIZING IN THE MDR SERVICES
MARKET.



«In the face of the ongoing Russian-Ukrainian crisis, we have taken timely, determined and flexible steps to reorganize ourselves in order to ensure that we successfully provide the best possible service.

We have reorganized our presence in Ukraine by concentrating local operations in Ternopil, an area close to the Polish border and not affected by the conflict».

FABIO LEONARDI - CEO OF CYBEROO



4 I-SOC AMONG EUROPE 1 TOP-CLASS SERVER FARM

Datacenter SUPERNAP Tier IV

Milan

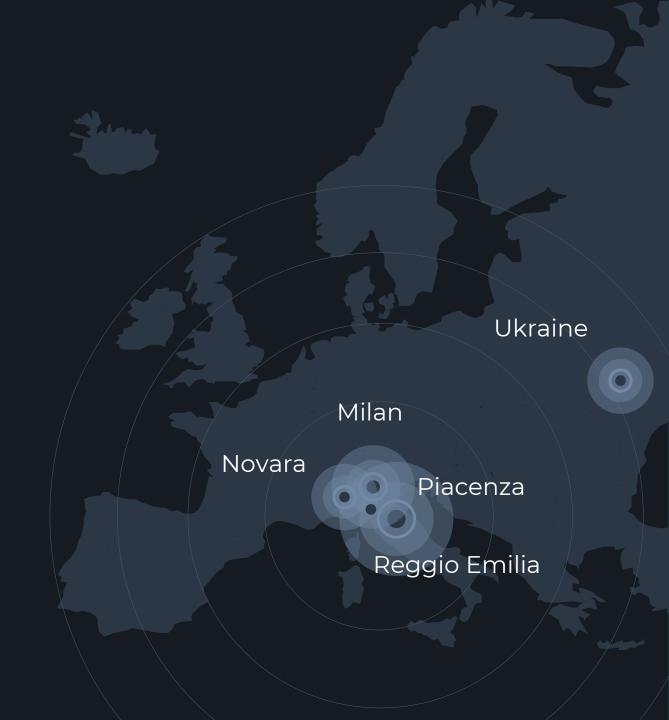
25 Cyber Security Specialist & PM & Developer

Reggio Emilia

50 Cyber Security Specialist & Developer

5 Incident Response Specialist

Novara - Powered by Cyber Division acquisita al 51% il 27 luglio 2021



CONTINUOUS IMPROVEMENTS AND STEADY INVESTMENTS IN R&D

In the first half of 2022, we completed the development of Cypeer and CSI.





INCIDENT RESPONSE TEAM GROWING

During the period, cyber attacks further increased, and the Incident Response service found tremendous success helping all those companies that had not yet invested in prevention services such as MDR.



THE NEW COMMERCIAL DIRECTION IN ITALY AND ABROAD



GIUSEPPE VITALI

Commercial & Channel Director



DAVIDE CARLESI **EMEA Commercial Director**



CYBEROO SALES NETWORK IN ITALY

CYBEROO, thanks to an effective and performing sales network, presides over the **entire Italian territory** through activities to qualify new opportunities on prospect companies.

- Commercial & Channel Director
- Head of Business Developer
- **10** Key Account Manager
- 3 Partner Account Manager
- 4 Business Developer Manager





CYBEROO HAS SIGNED IMPORTANT PARTNERSHIP AGREEMENTS ALL OVER THE COUNTRY

1 distribution agreement 50 partnership agreement



5 FOREIGN PARTNERS EXPECTED BY THE END OF THE YEAR



CYBEROO PARTNERS

CYBEROO has signed **important partnership agreements** with well-distributed dealers throughout the country, which it now covers entirely.

- Wind Tre S.p.A.
- Enwenta S.r.l.
- Horsa S.p.A.
- IT Impresa S.r.l.
- Npo Sistemi S.r.l
- NPO Torino S.r.l.
- S2E S.r.l.: Solutions to Enterprises
- Safe Network S.r.l.
- Tech2 S.r.l.
- Yotta Core S.r.l.
- Workteam S.r.l.
- Zerouno Informatica S.p.A.
- Magnetic Media Network S.p.A.
- Naquadria S.r.l.
- Adora ICT S.r.l.
- Bearit S.r.l.
- Digisoft S.p.A.
- RTC S.p.A.
- 3 Puntozero Società consortile a responsabilità limitata
- Energent S.p.A.
- Ergon S.r.l.
- Dabbicco Telecomunicazioni S.r.l.
- Capgemini Italia S.p.A.
- Digipoint S.r.l.
- Cybertech S.r.l. Engineering Ingegneria Informatica S.p.A.

- MPG S.r.l.
- SMS Engineering S.r.l.
- Teleconsys S.p.A.
- Ricca IT S.r.l.
- I.T.M. Informatica Telematica Meridionale S.r.l.
- ITI Sistemi S.r.l.
- Omicron Consulting S.r.l.
- Scai Solution Group S.p.A.
- Tormalina S.r.l.
- Silverlake S.r.l.
- Tecno 3 S.a.s.
- Retelit Digital Service S.p.A.
- Gruppo Trade S.r.l.
- Gruppo 3C
- Ledwork S.r.l.s.
- Eurosystem S.p.A.
- Vidata S.r.l.
- Infoteam S.r.l.
- iCom S.r.l.
- Reti S.p.A.
- Sogesi S.r.l.
- EDIST Engineering S.r.l.
- Planetel S.p.A.
- Go InfoTeam
- Euro Informatica S.p.A.







CYBEROO REVENUES H1 2022

H₁ 2022 **YOY GROWTH** +50% TOTAL 6,72 mln € **REVENUES** vs. H1 2021 +67% SALES 5,80 mln € **REVENUES** vs. H1 2021 **RECURRING 79% REVENUES**

+192% **CYBER SECURITY** 3,57 mln € **SERVICES** vs. H1 2021 **REVENUES MANAGED** -2% 2,12 mln € **SERVICES REVENUES** vs. H1 2021 DIGITAL +18% 0,11 mln € **TRASFORMATION REVENUES** vs. H1 2021



CYBEROO HIGHLIGHTS H1 2022

YOY GROWTH H1 2022 **TOTAL** +50% 6,72 mln € **REVENUES** vs. H1 2021 +328% **EBITDA** 1,92 mln € vs. H1 2021 NET +193% 0,49 mln € **PROFIT** vs. H1 2021 +206% NFP 0,82 mln € vs. H1 2021



«With reference to the scenario outlined, and also taking into account the seasonal nature of the industry, compared to the first half of the year we expect a more positive second half of the year».

FABIO LEONARDI - CEO OF CYBEROO



