

PRESS RELEASE

CYBEROO REWARDS THE MOST LOYAL SHAREHOLDERS

Assigned 632,250 free warrants to IPO investors who hold shares upon the expiry of the first 180 days from the start date of negotiation

Reggio Emilia, 6 April 2020 - **Cyberoo S.p.A.**, an innovative SME listed on AIM Italia, specialized in IT security for businesses, announces that it has assigned for free n. 632,250 warrants called Cyberoo Warrants 2019-2023 ("Warrants").

The transaction, as indicated in the Admission Document and in execution of the shareholders' meeting resolution adopted by the Company on 25 July 2019, was reserved only for IPO investors who hold shares on the date coinciding with the 180 days following the start of trading.

The Company announces that as of today the number of Warrants issued has passed from n. 1.250.000 to n. 1.882.250.

"These Warrants go to the most loyal investors - says Fabio Leonardi CEO of Cyberoo - also rewarded by the brilliant financial results that saw 2019 closing with a + 23% of revenues and + 42% of Ebitda. With today's operation, the theoretical return on investment for the most loyal shareholders rises to 49.4%, taking into account the performance of the share and the warrants from the IPO date to Friday 3 March, a signal that the market is rewarding our choices and continue to believe in our business".

The assignment of the 632.250 Cyberoo Warrants 2019-2023 took place in the ratio of n. 1 (one) Warrants for every n. 2 (two) ordinary shares subscribed during the functional placement for the admission to trading of the Company's shares on AIM Italia and held continuously for 180 successive days (up to and including April 3, 2020).

The free transaction of the new Warrants resulted in the cancellation of the ISIN code IT0005383689, attributed to the ordinary shares with warrants, in the ISIN code IT0005383671.

Cyberoo

Cyberoo, a company listed on the AIM Italia market of Borsa Italiana, is an Emilian Innovative SME specialized in cyber security for businesses, intended not only as protection of IT systems from external attacks but as the realization of a real strategy capable of protecting, monitoring and manage information from the IT ecosystem. Cyberoo addresses the medium-sized market with a broad and deep portfolio of enterprise solutions, developed through the use of the most advanced technologies and with a value chain that allows us to offer prices in line with spending capacities to this market.



INFO:

CYBEROO

Chief Marketing Officer & Investor Relations Manager

Veronica Leonardi | <mailto:veronica.leonardi@cyberoo.com> +39 340 3160749

CYBEROO PRESS OFFICE ReputationValue, communication & public affairs

Federico Ziller | <mailto:ziller@reputationvalue.it> +39 335 7555508

Fabio Pandolfini | <mailto:pandolfini@reputationvalue.it> +39 339 7214602

NOMAD

EnVent Capital Markets

42 Berkeley Square - London W1J 5AW

Italian Branch, via Barberini 95 - 00187 Roma

Giancarlo D'Alessio | <mailto:gdalessio@enventcapitalmarkets.uk>