

PRESS RELEASE

CYBEROO PREPARES THE FREE WARRANT ASSIGNMENT

The operation is reserved for those IPO Investors who will be owning the shares on the expiry of the first 180 days from the start date of negotiations

Reggio Emilia, March 30, 2020 - **Cyberoo S.p.A.**, an innovative SME listed on AIM Italia, specialized in cyber security for businesses, announces that, as it is described in the Admission Document and in execution of the shareholders' meeting resolution adopted by the Company on July 25, 2019, on the date coinciding with the 180 days following the start of trading, namely the 7 October 2019 ("**Second Date of Issue**"), a maximum of n. 1,250,000 warrants called Cyberoo Warrants 2019-2023 ("**Warrants**") will be issued and assigned in the ratio of no. 1 (one) Warrants for every n. 2 (two) ordinary shares subscribed during the functional placement for the admission to trading of the Company's shares on AIM Italia.

The operation will take place according to the following calendar:

- April 3: verification date for the possession of the Shares having the Right
- April 6: assignment date for the bonus Warrant

It is specified that the right to receive these additional Warrants expires for the portion of shares eventually sold before the "Second Date of Issue", in the ratio of 1 (one) Warrants for each 2 (two) Shares.

Following the free assignment of the new Warrants, the company will proceed with the modification of the ISIN code IT0005383689 attributed to the ordinary shares *cum warrants*, attributing to them the ISIN code IT0005383671.

The Company announces that as of today there are n. 1,250,000 Warrants issued.

Cyberoo

Cyberoo, a company listed on the AIM market of Borsa Italiana, is an Emilian Innovative SME specialized in cyber security for businesses, intended not only as protection of IT systems from external attacks but as the realization of a real strategy capable of protecting, monitoring and manage information from the IT ecosystem. Cyberoo addresses the medium-sized market with a broad and deep portfolio of enterprise solutions, developed through the use of the most advanced technologies and with a value chain that allows us to offer prices in line with spending capacities to this market.



INFO:

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