

PRESS RELEASE

CYBEROO DEBUTS ON AIM ITALIA

**SHARE CLOSES AT 4,333 EURO, + 51,5%% COMPARED TO
THE PLACEMENT PRICE**

**THE AGGREGATED PERFORMACE (SHARE AND WARRANT)
WAS EQUAL TO +64,3%.**

*After a record-breaking collection, the IPO success of the first SME specialized
in Cybersecurity to list on Piazza Affari continues*

Milan, 7 October 2019 - It closed with a 51.5% share rise on the first day on the stock market of **Cyberoo S.p.A**, an innovative SME specialized in cyber security for businesses, which debuted today on the AIM Italia market managed by Borsa Italiana S.p.A

The opening price was 4.25 euros (+ 48.6%), compared to the placement price of 2.86 euros per share.

The closing price of the share was 4.333 euros (+ 51.5%) which represents a capitalization of over 41.1 million euros.

Considering the performance of the warrant recorded on the first day of listing, the aggregate performance (share and warrant) was + 64.3%.

Today, a total number of 1,375,000 shares, equal to a value of over 6 million euro, and n. 379,519 warrants, for an equivalent value of approximately 0.29 million euro, has been exchanged.

The total gross proceeds generated from the placement was € 7.15 million, corresponding to a post money capitalization of € 27.17 million. Capitalization at the end of the day was over 41.1 million euro.

A somehow predictable result, considering that the placement of the 2,500,000 ordinary shares - representing 26.32% of the entire nominal capital - generated an overall demand of approximately 5.6 times the amount offered.

Fabio Leonardi, CEO of Cyberoo, commented: *"We are very happy with the outcome of the IPO and with this first day of negotiations: investors understood and appreciated our growth plan and the potential that the cyber security sector can offer. The listing represents an ambitious goal but above all a new challenge: to establish ourselves as a leader in the cyber security market both in Italy and abroad."*

In the listing admission process Cyberoo was supported by **EnVent Capital Markets** as *Nomad* and *Global Coordinator*, **Directa SIM** as *online retail* placement agent. BDO acts as an auditing firm, **Grimaldi** is a legal advisor in the listing operation, while **KT & Partners** has dealt with Equity Research. **A2B Group** is a consultant for extra-accounting data, the **Bartoli & Arveda** study is a labor law consultant, the **SCOA** study is a tax consultant while **Close to Media** is a communication consultant. The Lawyer **Giorgio Barbieri** of the **Sutich Barbieri Sutich** assisted the Company on particular legal aspects.

Cyberoo S.p.A.

Cyberoo is an Emilian Innovative SME specialized in cyber security for businesses, intended not only as protection of IT systems from external attacks but mainly as the creation of a real strategy capable of protecting, monitoring and managing the information of the IT ecosystem.

Cyberoo addresses the medium-sized market with a broad and deep portfolio of enterprise solutions, developed through the usage of the most advanced technologies and with a value chain that allows to offer to the market prices in line with spending capacities.

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