

PRESS RELEASE

THE CURRENT CYBEROO CONTROL SHAREHOLDERS PURCHASE SHARES OF ITSELF FOR A VALUE OF 550.000 EURO FROM SEDOC DIGITAL GROUP S.R.L., OWNED BY THE SAME, SUBSCRIBING A 48-MONTH LOCK UP AGREEMENT

Milan, 2 December 2019 - Cyberoo S.p.A. (the "Company" or "Cyberoo"), Innovative SME specialized in cyber security for companies, announces that today Fabio Leonardi, CEO of the Company and Davide Cignatta, council member of the same, have purchased 137,500 shares (1.45%) of Cyberoo from Sedoc Digital Group Srl.

Fabio Leonardi purchased 100,000 shares (1.05%) for a value of 400,000 euro and Davide Cignatta 37,500 shares (0.39%) shares for a value of 150,000 euros.

The unit value per share was identified as 4.00 euros, higher than the current market value.

Please note that Fabio Leonardi and Davide Cignatta also hold 65.0% and 20.0% of Sedoc Digital Group S.r.l respectively.

EnVent Capital Markets Ltd, following the request for waivers by Sedoc Digital Group S.r.l. who signed a lock-up contract with Nomad for an 18-month period during the admission phase, agreed to release 137,500 shares against the simultaneous signing of a lock-up agreement by Fabio Leonardi and Davide Cignatta for a period of 48 months.

Below is the new shareholder composition following the aforementioned transaction:

SDG Innovative Technologies S.r.l.*	3.605.000	37,95%
Sedoc Digital Group S.r.l.**	3.047.500	32,08%
Fabio Leonardi	236.500	2,49%
Davide Cignatta	79.500	0,84%
Massimo Bonifati	31.500	0,33%
Market	2.500.000	26,32%
Total	9.500.000	100,00%

* Entirely held by Sedoc Digital Group S.r.l.

** Held by Fabio Leonardi at 65.0%, Davide Cignatta at 20.0% and Massimo Bonifati at 15.0%

Cyberoo S.p.A.

Cyberoo is an Emilian Innovative SME specialized in cyber security for businesses, intended not only as protection of IT systems from external attacks but mainly as the creation of a real strategy capable of protecting, monitoring and managing the information of the IT ecosystem.

Cyberoo addresses the medium-sized market with a broad and deep portfolio of enterprise solutions, developed through the usage of the most advanced technologies and with a value chain that allows to offer to the market prices in line with spending capacities.

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